## **Encompass Applications**



### Adding a Borrower to an Application

Home	Pipeline	Loan	Trades	Contacts	Dashboard	Reports
8 Bor	rowers	Alice Fred	ldie		R	

To add a borrower, you will start by opening the manage borrower screen.

You can add the co-borrower by filling in their name and social.

Borrower Pairs			Import	🔒 🐵 👳	Delete Borrower Pair
<sup>p</sup> air Borrower			Co-Borrower		
I John, Jimmy					
Borrower		Move	Co-Borrower	Move	Delete Co-Borrower
Vesting Type		~	Vesting Type		~
First Name	Jimmy		First Name		
Middle			Middle		
Last Name	John	Suffix	Last Name		Suffix
SSN	000-00-0000		SSN		
			Experian/FICO		
Experian/FICO		ĺ	Trans Union/Empirica		
Experian/FICO Trans Union/Empirica EquiFax/BEACON		]	EquiFax/BEACON		

### Adding a Borrower to the Application

Par Dorrower       Co-Borrower         John, Jimmy       John, Jimmy         Borrower       John, Jimmy         Borrower       More         Borrower       More         Co-Borrower       More         Vesting Type       First Name         Jimmy       John         First Name       John         Midde       John         Last Name       John         SN       000-00-000         Experian/FIC0       Trans Union/Emprice         Equifax/BEACON       Self-Employed         Betra more	Sorrower Pairs			import	🕞 🔶 👳	Delete Sottower Pair				
Berrower Move Co-Borrower Nove Delete Co-Borrower along with the borrowers. Kesting Type Vesting Type Vestin	ir Borrower			Co-Borrower				Borrowers	Jimmy and Joanie John	× 🕑
Borrower Move Co-Borrower Move Delete Co-Borrower along with the borrowers. Aesting Type Vesting Type Vestin	John, Jimmy			John, Joanie				-		
Borrower       Move       Delete Co-Borrower       Move       Delete Co-Borrower       along with the borrowers.         Along with the borrowers.       Immy       Im										
contracting type       volume       vol	lorrower		Move	Co-Borrower	Move	Delete Co-Borrower	pre			
Middle Last Name John Suffix Midde SSN 000-00-0000 Experian/FICO Experian/FICO Experian/FICO Control to the URLA and Complete the co-borrowers information EquiFax/BEACON Self-Employed Control to the URLA and Complete the co-borrowers information	esting Type		~	Vesting Type	1	~		along	) with the bor	rowers.
Last Name John Suffix Last Name John Suffix SSN 000-00-0000 Experian/FICO Experian/FICO Experian/FICO Trans Union/Empirica EquiFax/BEACON Self-Employed O	irst Name	Jimmy	X	First Name	Joanie					
SSN 000-00-0000 SSN 000-00-0000 Experian/FICO Experian/FICO Trans Union/Empirica EquiFax/BEACON Self-Employed O	iddle			Middle			N.			
Experian/FICO     Experian/FICO       Trans Union/Empirica     Trans Union/Empirica       EquiFax/BEACON     EquiFax/BEACON       Self-Employed     Self-Employed	ast Name	John	Suffix	Last Name	John	Suffix	YO	ou will nee	ed to go into	the URLA and
Experian/FICO     Experian/FICO       Trans Union/Empirica     Trans Union/Empirica       EquiFax/BEACON     EquiFax/BEACON       Self-Employed     Self-Employed	SN	000-00-0000		SSN	000-00-000		con	nplete th	e co-borrowe	ers information
quiFax/BEACON     EquiFax/BEACON       elf-Employed     Self-Employed	xperian/FICO			Experian/FICO						
Self-Employed  Self-Employed	- mar anna thai		_	an our constantion						
Learn more	elf-Employed			Self-Employed						
	Learn more					Close				

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### Adding a Borrower Pair

Forms	Tools	Services	
Anti-Stee Audit Trai	-	ule Harbor Disclosure	^
AUS Trac Broker Ch Cash-to-(	ieck Calcu	lation	
Co-Mortg	agors		
Compliano Conversa	ce Review tion Log		
Debt Con:	solidation		
Disclosur	e Tracking		

On the Tools Tab, click Co-Mortgagors Click the new icon, add borrower pair.

Pair       Borrower       Co-Borrower         1       John, Jimmy       Pizza, Patty         Borrower       Move       Co-Borrower         Vesting Type       Vesting Type         First Name       Jimmy         Midle       East Name         SSN       000-00-0000         Experian/FIC0       Trans Union/Empirica         Equif ax/BEACON       Self-Employed         Self-Employed       Self-Employed	Bo	rrower Pairs				Import	🗋 🔶 🐣		
Borrower       Move       Co-Borrower       Move       Delete Co-Borrower         Vesting Type       Vesting Type       Vesting Type       Vesting Type       Vesting Type         First Name       Jimmy       Middle       Vesting Type       Vesting Type         Kindle       Vesting Type       Vesting Type       Vesting Type         First Name       John       Suffix       Suffix         Last Name       John       Suffix       Suffix         SSN       000-00-0000       Experian/FICO       Trans Union/Empirica         EquiFax/BEACON       Self-Employed       Self-Employed	Pair								
Vesting Type       Vesting Type         First Name       Jimmy         Middle       First Name         Last Name       John         SSN       000-00-0000         Experian/FIC0       SSN         Trans Union/Empirica       EquiFax/BEACON         EquiFax/BEACON       Self-Employed	1	John, Jimmy			Piz	za, Patty			
Vesting Type       Vesting Type         First Name       Jimmy         Middle       First Name         Last Name       John         SSN       000-00-0000         Experian/FIC0       SSN         Trans Union/Empirica       EquiFax/BEACON         EquiFax/BEACON       Self-Employed	Bo	rower		Move	Co	Borrower	Move	Delete Co.Borro	
First Name     Jimmy       Middle     Middle       Last Name     John       SSN     000-00-0000       Experian/FICO     SSN       Trans Union/Empirica     Trans Union/Empirica       EquiFax/BEACON     Self-Employed	-						move	Delete CO-Delite	
Middle         Middle           Last Name         John         Suffix         Last Name         Pizza         Suffix           SSN         000-00-0000         SSN         000-00-0001         Experian/FICO         SSN         000-00-0001           Trans Union/Empirica         EquiFax/BEACON         EquiFax/BEACON         EquiFax/BEACON         Self-Employed			limme		-		Datty		- I
Last Name         John         Suffix         Last Name         Pizza         Suffix           SSN         000-00-0000         SSN         000-00-0001         Experian/FICO         SSN         000-00-0001           Trans Union/Empirica         EquiFax/BEACON         EquiFax/BEACON         EquiFax/BEACON         Self-Employed         Self-Employed			Jinniy				rauy		
SSN         000-00-0000         SSN         000-00-0001           Experian/FICO         Experian/FICO         Image: SSN         000-00-0001           Trans Union/Empirica         EquiFax/BEACON         Image: Self-Employed         Image: Self-Employed			loho	Suffix			Pizza	Suffix	
Experian/FICO         Experian/FICO           Trans Union/Empirica         Trans Union/Empirica           EquiFax/BEACON         EquiFax/BEACON           Self-Employed         Self-Employed					- 10 C				
Trans Union/Empirica									
EquiFax/BEACON         EquiFax/BEACON           Self-Employed         Self-Employed									
Self-Employed				-					
2 Learn more Close									
	2	earn more						Clos	e
									I FINANCIAL,

### Adding a Borrower Pair

Boi	rrower Pairs				Import		ê 🕹	Delete Borrower	r Pai
air	Borrower				Co-Borrower				
	John, Jimmy				Pizza, Patty				
	n)				i.				
301	rrower			Move	Co-Borrower	Мо	ve	Delete Co-Borro	owe
	rrower ting Type	Individual		Move ~	Co-Borrower Vesting Type	Мо	ve	Delete Co-Borro	owe
/es		Individual				Mo	ve	Delete Co-Borro	owe v
/es	ting Type t Name	Individual			Vesting Type	Mo	ve	Delete Co-Borro	owe v
/es irst lido	ting Type t Name	Individual	Sut	×	Vesting Type First Name	Mo	ve	Delete Co-Borro	we v
/es first	ting Type t Name dle t Name	Individual	Sut	×	Vesting Type First Name Middle	Mo	ve		we v
/es lirst lido ast	ting Type t Name dle t Name	Individual	Sut	×	Vesting Type First Name Middle Last Name		ve		owe v
/es lirst lido ast SN xp	ting Type t Name dle t Name I	Individual	Su1	×	Vesting Type First Name Middle Last Name SSN	Mo	we		)we
/es first fido ast SSN fxp frar	ting Type t Name dle t Name I enian/FICO	Individual		×	Vesting Type First Name Middle Last Name SSN Experian/FICO	Mo	ve		ve



The new borrower pair is displayed on the screen. Type the information in the borrower section and then click close to return to the loan.

The borrower will now appear in the drop down to choose. You can then proceed with entering the remaining application information.



### Duplicating a Loan

Home	Pipel	ine Co	ntects Dash	board Report	6														_	
Pipel	inn Vie	w bra	nch Manager -	Al	-	<u>a</u>														
Loan	Folder	Ppeloie		~ D	nclude Archive Loar	ts View All	Aans.	Company In	emai Organization 🖂	AB	Q, Gios	iSearch 🔿 Ox 🛞 Off 🔮								
Filer	None																etap	Packages N	tily UN Advanced Sear	CAM CAM
14.4	1-50		206 2 21																DE SOBE	Move to Folder
Alerts	Mess	Linked	Loan Number	Borrower Nam	Application Dat	Loan Amount	Note Role	Lock & Request Statu	<ul> <li>Lock Expiration Date</li> </ul>	* TPO U	Last Finished Med	Next Expected Mestone	Underwriting	Loan Type	Amortization Typ	Loen Purpose	Est Closing Date	Closing Date	Subject P Duplicate Loan 1	Subject
	-				• P				-	9	3			-	2	1			Contrast Citor	
	4		000100193	2 Motion, Lt	01/14/2025	600,000.00	7.250	(254)	01/21/2026		Ready for Docs	Docs Out		Conventional	Food fiele	Purchase	02/12/2025		123 My Wey	Nativi
10			000100422	🤶 Bavis, Exb	03/12/2025	386,000.00	7.625	(239)	01/06/2026		Application	Submittel		FHA	Fixed Rate	Purchase	05/15/2025		18D	Cyprec
1			000100343	S Davis, Bry	02/25/2025	253,592.00	7.000	📇 (103)	08/23/2025		Application	Submittel		Conventional	Floed Rate	Purchase	05/09/2025	05409/2025	A 943 Meadow Ln	Maren
			000100146	🚊 Gage, Ann	12/26/2024	320,000.00	7,000	A (70)	07/21/2025		Application	Submittel		Conventional	ARM	Purchase	05/16/2025	05/16/2025	123 Prop St	Montes
22			000100530	E House, Wr	04/07/2025	278,000.00	6.625	(58)	07/09/2025		Application	Submittel		VA	Fixed Rate	Purchase	06/20/2025		20219 Oriana Loop	Charlot
	12		000100539	a Shennon,	04/07/2025	278,000.00	6.875	(58)	07/09/2025		Funding	Post Closing		FHA	Fixed Rate	Purchase	04/28/2025	04/29/2025	20219 Oriene Loop	Charlot
100	12		000100551	🚊 Firstener,	04/08/2025	435,000.00	7.125	(50)	07/09/2025		Rurchasing	Completion		FHA	Fixed Rate	Purchase	06/20/2025	06/20/2025	201 White Dalay Lane	George
1.1	1		000100527	2 Purchases	04/05/2025	439,785.00	8.875	(58)	07/09/2025		Cond. Approvel	Processing.		VA	Fixed Rate	Purchase	05/90/2025		64663 Heron Circle	Beaver
	100		000100540	B Nomeown	04/07/2025	384,451.00	1,290	音 (87) 音 (87)	07/06/2025		Cear to Close	Ready for Docs		Conventional	Fixed Rate	Purchase	04/00/2025	64/60/2025	1021 Stonetween Line	Aurth
12			000100648	E Davis, inp	05/06/2025	240,000.00	7.625	(56)	07/07/2025		Application	Submittel		Conventional	Fixed Rate	Purchase	06/05/2025		123 Test 32	Colume

Click to select the loan on your pipeline, and then click the Duplicate icon. You can also right click on your pipeline and click duplicate loan.

121	000100631	2 Devis, AR	05/01/2025	240,000.00	7.000	📇 (SD)	07/01/2025		Application	Submittel		Conventional	ARM	Purchase	06/05/2025		1999 Mock Rit	Colu
100	000100554	America /	denound 1	100,000,000	6.750	E (40)	06/00/2020		Case Nelver	Geler to Case		WA CONTRACTOR	Pixed State	Purchase	00/130025		1875 Veter Higgers	11/10
2	000100573	2 Purchaser	fiew Loan.		6.750	(42)	06/23/2025		Cond. Review	Clear to Close		Conventional	Fixed Rate	Furchase	05/08/2025		1234 Sesene Street	Au
	000100153	2 Joh Jint	Editor		6.500	📇 (39)	06/20/2025		Application	E Subrittel		Conventional	Frond Role	Purchase	07/25/2025		C 1234 Dunny Property	Au
1 M I	00010054		Dupkcate Loan		6.250	🛱 (39)	06/20/2025		Cond. Approval	Processing		FHA	Fixed Rate	Furchase	06/15/2025		🙆 123 atmoying road	A
1.1	00010031	10	Carlo Caración		7.000	(30)	06/19/2025		Application	Submittel		Conventional	Fixed Rate	Purchase	03/01/2025		123 Property St	M
	000100568	E Davis, Cor	Move to Folder		6.000	(35)	06/16/2025		Application	Suivettel		Conventional	ARM	Purchase	96/01/2025	06/01/2025	123 Subject St	0
2	000100535	🚊 America J	Refresh		6.500	📇 (28)	00/09/2025		Cond. Approvel	Processing		FHA	Food Rale	Purchase	05/23/2025	05/23/2025	T4 Apple Core	A
3	000100534	😤 Hamedwa	Export to Excel	24	7.000	(28)	06/09/2025		Clear to Close:	Ready for Deca		Convertional	Fixed Rate	Purchase	06/06/2025	06/06/2025	🙆 4301 Chelses Manor Circle	5 - 5A
141	000100549	🙎 Public, Pe	1		6.075	📇 (25)	06/06/2025		Cond. Review	Clear to Close		FRA	Fixed Rate	Furchase	05/01/2025		🙆 224 Vistera Blvd	
3	000100552	2 America /	Print Forem.		8.875	(24)	06/05/2025		Clear to Close	Ready for Docs		Conventional	Fixed Rate	Purchase	05/09/2025	05/09/2025	111 City Gete Lane	
	000100386	2 Homeown	Manage Alerts		7.125	(27)	06/04/2025		Clew to Close	Ready for Docs		Conventional	Fixed Rate	Purchase	04/15/2025	04/15/2025	123 Oak St	- 9
2	000100255	🧸 Test Jr, Bi	eFolder Documents	1.1	6.075	(17) 🔛	05/29/2025		Application	Submittel		Conventional	Fixed Rate	Purchase	05/15/2025		🔂 123 Test	1
	000100104	🚊 Davin, cierr	a con occurate		6.250	📇 (t.5)	05/27/2025		Rest Closing	Purchasing		Conventional	ARM	Purchase	12/22/2024	12/22/2024	🔂 123 Test 5t	
100	000100412	🚊 Adnan, M.	Open Web View	L	6.375	(15)	05/27/2025		Funding	Post Closing		Conventional	Fixed Role	Purchase	05/06/2025		🙆 123 Kingsbury Ave	
	000100337	🚊 Firstimer,	GSE Services	1.0	6.875	(15)	05/27/2025		Application	Submittel		VA	Fixed Rate	Purchase	04/18/2025		45 Alderan Flace	- 9
ST.	000100593	🚊 Firstimer,		1	7.625	📇 (10)	05/22/2025		Poet Closing	Purchasing		Conventional	Fixed Role	Purchase	04/00/2025	04/30/2025	🙆 123 Main 53	
	.00010031B	🚊 Firstimer,	Evd Tape		7.625	🛅 (9)	05/21/2025		Application	Subrittal		VA	Fixed Rate	Purchase	04/04/2025		C 1977 Leis's Piece	- 9
	000100505	2 Purchaser	Properties.		6.750	🗄 (1)	05/15/2025	Vez	Cond Approval	Processing		Conventional	Floed Rate	Surchase	04/30/2025	64/30/2025	G 3228 Yellow Finch Way	- 3
141	000100537	2. America /	Select Ail on This P		7.375	(2)	05/14/2025		Clear to Close	Ready for Doce		Conventional	Fixed Rate	Furchase	05/09/2025	05/09/2025	336 Darley Oak Dr	- 9
22	000100118	🙎 America, /	Seecons on the P	abe	7.000	<b>國</b> (和)	05/14/2025		Submittel	Cond Approval		Conventional	Fixed Rate	Purchase	04/18/2025		65 Getworth Way	- 3
	000100526	🤶 Builder, S	04/05/2025	750,000.00	7.250	(III)	05/12/2025		Cond. Approval	Processing		Conventional	Fixed Role	Purchase	07/15/2025		1713 Lugano Circle	18
100	000100524	1 Homeown	04/05/2025	298,220.00	7.009	A (0)	05/12/0025		Cond Approval	Processing	04/08/2025	Conventional	Fixed Rate	Purchase	07/95/2025		4016 Campote Loop	.0

L, LLC

### Duplicating a Loan

Duplicate Loan	×
Select the duplication option:	
Duplicate the selected loan.	
O Create a second lien using the data from the	e selected loan.
O Create a second lien linked as a piggyback u	using the data from the selected loan.
Select the folder for the new loan:	
Prospects	~
Prospects Select the loan duplication template: Basic Duplication Template	~



Once you have clicked on duplicate loan, you need to list what folder you would like loan in and the template. Once your loan is duplicated, it will ask you if you would like to open the loan now.



### Duplicating a Loan

This duplicated loan has no Template Set. Please apply Template set. Click the Loan menu and select 'Apply Loan Template Set' to select your product.

Encompass

X

OK

Once you choose to open the new loan, it will ask you to apply a template set. Then you will select the template you need. You will complete this from the loan tab. Once selected, proceed with editing the application and adding any documents to the loan.

Keep in mind, when you duplicate a loan, the only thing that carries over is the data. You will need to upload all documents to the new loan.

Lincompass - bund 2.		is calementached Encompassable	1372335 - 01101030010 - 3011372335	Apply Loan Template
ncompass <u>V</u> iew	Loan <u>F</u> orms Ve <u>r</u> ifs	<u>T</u> ools <u>S</u> ervices <u>H</u> elp		
	Save Loan	Ctrl+S Ctrl+P		Default Folder Companywide
Austin, TX 78731	E <u>x</u> it Loan File America, Andy		LTV: 79.581/79.581/79.581 Ra DTI: 10.461/23.751	Loan Template Sets (6)
Alerts & Mess     Consent Not Yet R     Compliance Review     Lock Comparison Al     UV Data Comparison     Run Mavent prior to     Escrow Account Int     Redisclose Loan Est     AUS Data Discrepar	Add Borrower Pair Manage Borrowers Manage Milestone Apply Loan Jempla Apply Loan Program Apply Closing Cost Append Document	te Set n Template Template	issor User (daquila) Q Days to Fir ver (processor) Q Finish	ABA & SSPL Templates
Good Faith Fee Vari     eConsent Accepted     eSign eDisclosures	Apply <u>A</u> ffiliated Bus	et Template ervice <u>P</u> roviders Template iiness Arrangement Template	struction - HUD 92544 2005 41 4109/25 4/10/25 25	
Forms Tools	Revert to Default Fo	rm List Ctrl+G Earnest Money Deposit on Gift Letter ordered : 05/06		<ul> <li>Append template data. If</li> <li>If not selected, all field va</li> </ul>
» Access Lenders		Required Fields		
» Search Product an	d Pricing	File Contacts Sottlement A sent C	a Nama	(2) Learn more



X



# Flip the Borrower and Co-Borrower within a Pair

Open the Manage Borrowers tool:

The Manage Borrowers window opens with the primary borrower at the top of the Borrower Pairs list. The borrower pair at the top of the list is always the primary borrower associated with the loan.

Home	Pipeline	Loan	Trades	Contacts	Dashboard	Reports
8 Bo	rrowers	Alice Fred	die			



# Flip the Borrower and Co-Borrower within a Pair

On the Manage Borrowers window, select the borrower pair containing the borrower and coborrower to be switched, and then click Move.

	rrower Pairs			Import	🚺 🖓 🔶	Delete Borrowar Pair
air	Borrower			Co-Borrower	-	
	Freddie, Alice	•		Freddie, Frank		
			-			
			$\sim$	<b>\</b>		
Bo	rrower		Move	Co-Borrower	Move	Delete Co-Borrower
			Move		Move	
Ves	ting Type		Move	Vesting Type		Delete Co-Borrower
Ves		Alice	Move		Move	
Ves	ting Type t Name	Alice	Move	Vesting Type		



#### Flip the Borrower and Co-Borrower within a Pair

Borr	ower Pairs	
1	Alice Freddie	Frank Freddie
2	0	
3	0	
4	0	
5	0	
6	0	

Once move is selected, a dialog box will open. You will choose the borrower position to swap and click move. Then the information will be swapped, and the name of the new borrower displays in the borrower's pair section.



### Deleting an Individual Borrower from an Application



You will start by pressing the manage borrowers icon.

This will open up the manage borrowers dialog box.

Borrower Pairs			Import	🚺 😓 🚸	Delete Borrower Pair
Pair Borrower			Co-Borrower		
John, Jimmy			Pizza, Patty		
Borrower		Move	Co-Borrower	Move	Delete Co-Borrower
Vesting Type		~	Vesting Type		~
First Name	Jimmy		First Name	Patty	
Middle			Middle		
Last Name	John	Suffix	Last Name	Pizza	Suffix
SSN	000-00-0000		SSN	000-00-0001	
Experian/FICO			Experian/FICO		
Trans Union/Empirica			Trans Union/Empirica		
EquiFax/BEACON			EquiFax/BEACON		
Self-Employed			Self-Employed		

### Deleting an Individual Borrower

Manage Borrowers Manage Borrowers 🚺 🗁 🚸 🛛 Delete Borrower Pair Borrower Pairs Import 🔁 💮 🖶 🛛 Delete Borrower Pair Borrower Pairs Import Pair Borrower Co-Borrowe Borrower Pair Co-Borrowe John, Jimmy Pizza, Pattv 1 John, Jimmy Pizza, Patty Encompass The coborrower's data in the selected pairs will be Move Co-Borrower Move Delete Co-Borrower Borrower Borrower elete Co-Borrower permanently deleted from the loan. Are you sure you want to delete the coborrower? Vesting Type Vesting Type Vesting Type First Name First Name Jimmy Patty First Name No Middle Middle Yes Middle Suffix Last Name Pizza Suffix Last Name John Last Name lohn Suffix Last Nar Pizza Suffix 000-00-0000 SSN 000-00-0001 SSN SSN 000-00-0000 SSN 000-00-0001 Experian/FICO Experian/FICO Experian/FICO Experian/FICO Trans Union/Empirica Trans Union/Empirica Trans Union/Empirica Trans Union/Empirica EquiFax/BEACON EquiFax/BEACON EquiFax/BEACON EquiFax/BEACON Self-Employed Self-Employed  $\square$ Self-Employed Self-Employed Learn more... Close (2) Learn more. Close Within the Manage Borrowers, you will select what Encompass × borrower you would like to delete. Then you will press the Delete Borrower button.

It will ask you confirm that you want to delete, pressing yes will remove the borrower.



### Deleting a Borrower Pair



In order to delete a 2<sup>nd</sup> pair on the application, you will need to use the borrower drop down and press the manage borrower's icon. You will then highlight the borrower pair you wish to delete and press the Delete Borrower Pair.

Pair Borrower       Borrower     Co-Borrower       1     John, Jimmy     Pizza, Patty       2     Borrower, New     ,       4	
Borrower Move Co-Borrower Move Delete Co-Bo	
Borrower Move Co-Borrower Move Delete Co-Bo	
Vesting Type Individual Vesting Type	orrower ~
First Name     New     First Name       Middle     Middle     Middle	
Last Name Borrower Suffix Last Name Suffix	L
SSN 111-11-1111 SSN	
Experian/FICO         720         Experian/FICO           Trans Union/Empirica         Trans Union/Empirica         Trans Union/Empirica	
EquiFax/BEACON EquiFax/BEACON	
Self-Employed Self-Employed	

## Deleting a Borrower Pair

Barrower Co-Borrower   John, Jimmy Pizza, Patty   Borrower, New .     Borrower Move     Co-Borrower     I     John, Jimmy     Pizza, Patty     Pizza, Patty     Pair		import	Delete Borrower Pair						
John, Jimmy Pizza, Patty Borrower, New . Borrower New . Borrower Suffix Last Name Suffix SN SN D00-00-0000 SN SN 000-00-0000 SN 000-000-0000 SN 000-000-0000 SN 000-000-0000 SN 000-0000		O. D.		and the second sec			Import	L& 17 🔍	Delete Borrower Pa
Borrower New									
Encompass         iorrower       Move       Co-Borrower         esting Type       Individe       Vesting Type         rst Name       No       First Name       First Name         iddle       Middle       Middle       Middle         st Name       SSN       SSN       000-00-0000       Suffix	0/	Pizza, Patty		a ourita, omitiny			Pizza, Patty		
Borrower       Move       Co-Borrower         esting Type       Individu       Vesting Type       Vesting Type         iddle       Vesting Type       First Name       First Name         iddle       SN       111-11-1111       SN       SN									
esting Type Individe rst Name New iddle Yes No SN 111-11-1111 SSN SN SN 000-00-0000 SUffix SSN 000-00-0000 SSN 000-00-00000 SSN 000-00-0000 SSN 000-00-00000 SSN 000-00-0000 SSN 000-00-00-00-0000 SSN 000-00-00-00-00-00-00-00-00-00-00-00-00	Encompass	×							
St Name     New       Ves     No         First Name     Jimmy       Middle     Middle       st Name     Borrower       St Name     SSN         111-11-1111     SSN         First Name     Jimmy         First Name     Jimmy         First Name     First Name         Middle     Last Name         SSN     000-00-0000         SSN     000-00-0000	Are you sure you wa	nt to remove borrower pair 2?	Delete Co-Borrower	Borrower		Move	Co-Borrower	Move	Delete Co-Borrowe
iddle Ves No Middle Middle Middle Last Name Suffix SSN 000-00-0000 SSN 000-00-00000 SSN 000-00-0000 SSN 000-00-00-0000 SSN 000-00-00-00-0000 SSN 000-00-00-00-00-00-00-00-00-00-00-00-00	Individu		~	Vesting Type		~	Vesting Type		1
dole     Middle     Middle     Middle       ist Name     Borrower     Suffix     Last Name     Suffix     Last Name     John     Suffix     Last Name     Pizz       SN     111-11-1111     SSN     SSN     000-00-0000     SSN     000	New	· · · · · · · · · · · · · · · · · · ·		First Name	Jimmy		First Name	Patty	
SN 111-11-1111 SSN SSN 000-00-0000 SSN 000-00-0000		Yes No		Middle			Middle		
	Borrower Suffix	Last Name	Suffix	Last Name	John	Suffix	Last Name	Pizza	Suffix
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